



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

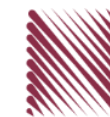
22th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, August 22, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,011.68	6.69	0.10%	-3.85%	7,941.13	6,734.52	41.51	1.74	34.28	3.91
Premier Index	7,716.78	17.12	0.22%	-4.92%	8,908.93	7,399.12	31.96	2.02	34.80	4.35
Main Index	5,654.92	-21.93	-0.39%	1.04%	5,915.98	5,190.37	9.54	0.82	32.55	2.45
NIC 50 Index	8,891.46	16.71	0.19%	-2.12%	9,880.19	8,510.92	31.26	2.02	34.80	4.35

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.29	131.15
Premier Index	22.98	76.21
Main Index	7.31	54.94
NIC 50 Index	28.25	101.68

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.102	35,186	20.00%
Amar Finance and Leasing	0.060	1	5.24%
Livestock Transport and Tradin	0.108	8,168	4.85%
Independent Petroleum Group	0.459	1,174.185	4.32%
Mubarrad Holding	0.087	8,904	3.33%

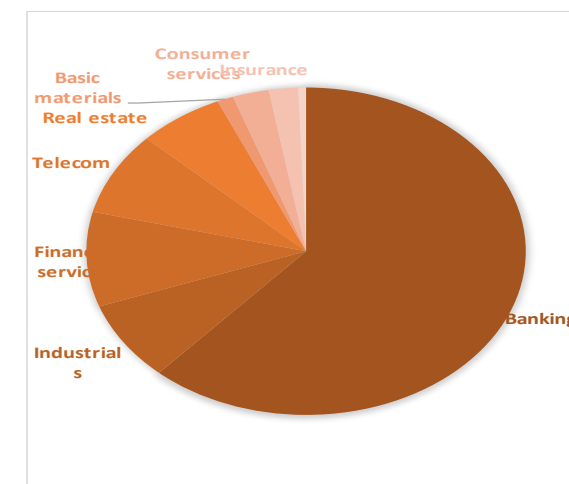
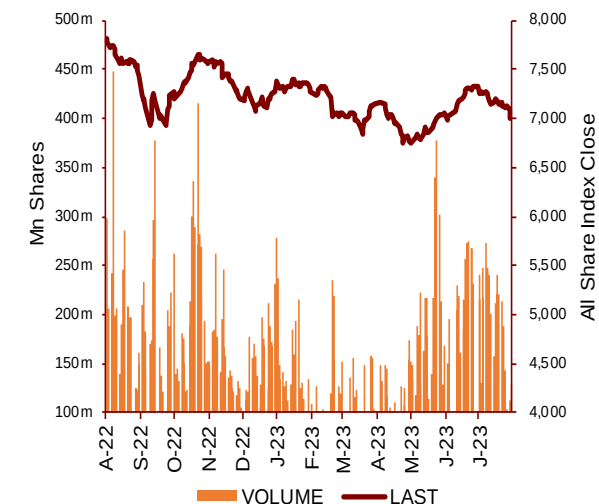
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.747	5.16	0.13%
National Bank of Kuwait	0.925	3.26	1.09%
Boubyan Bank	0.608	1.82	0.00%
Warba Bank	0.198	1.65	-1.00%
GFH Financial Group	0.081	1.44	-1.33%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	40	61	49
Premier Index	10	11	4
Main Index	30	50	45
NIC 50 Index	19	23	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Arabi Group Holdings	0.320	957,077	-15.57%
Al Ahleia Insurance	0.604	37,704	-5.63%
Oula Fuel Marketing	0.157	199,818	-5.42%
Inovest BSC Public	0.078	12,060	-5.00%
Kuwait Real Estate Holding	0.031	31	-4.98%

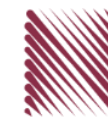
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.081	17.56	-1.33%
Sokouk Holding	0.034	11.00	-3.99%
Warba Bank	0.198	8.30	-1.00%
International Financial Advis	0.173	7.66	0.58%
Kuwait Finance House	0.747	6.91	0.13%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,702.17	5.770	0.34%	-5.4%	1,930.0	1,643.8	25.218	1.20	19.69	2.81
Industrials	951.99	-2.050	-0.21%	-11.6%	1,252.9	940.3	3.212	0.94	24.72	2.93
Financial services	1,242.06	-16.170	-1.29%	0.1%	1,452.4	1,155.2	3.820	0.98	53.53	2.47
Telecom	1,103.22	0.490	0.04%	-6.7%	1,297.5	1,060.1	3.361	1.19	11.53	3.65
Real estate	1,224.09	2.330	0.19%	1.1%	1,305.5	1,071.7	2.585	0.68	36.18	1.71
Basic materials	868.79	13.770	1.61%	-1.2%	1,027.4	800.8	0.488	1.45	8.13	12.87
Consumer services	612.09	-1.670	-0.27%	27.9%	629.9	437.7	1.090	2.50	13.03	2.59
Insurance	2,204.01	-20.670	-0.93%	43.5%	2,243.9	1,481.4	0.879	0.99	38.26	4.44
Health care	482.72	4.530	0.95%	3.5%	482.0	397.7	0.239	-1.41	12.61	1.63
Energy	1,006.07	16.870	1.71%	-13.1%	1,242.7	925.9	0.204	0.78	10.00	2.20
Utilities	510.53	5.270	1.04%	2.1%	547.4	447.4	0.213	1.95	15.89	6.25
Consumer goods	1,649.55	-2.110	-0.13%	11.1%	1,760.6	1,351.5	0.185	1.15	77.14	1.14
Technology	566.72	0.000	0.00%	-18.6%	800.3	531.1	0.008	0.70	NM	-
	7,011.68	6.69	0.10%	-3.8%	7,941.1	6,734.5	41.51	1.74	34.28	3.91



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



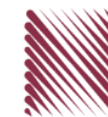
Premier Market

Tuesday, August 22, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.925	0.010	1.09%	1.78	13.98	3.70	7,335	-4%	-10%	3.26	3.53	13.1%	1.6%	1.089	0.913	22.95%
Kuwait Finance House	0.747	0.001	0.13%	1.91	19.45	2.25	10,951	-5%	0%	5.16	6.91	13.5%	2.2%	0.881	0.685	34.26%
Mobile Telecommunications	0.513	0.000	0.00%	1.73	10.94	6.82	2,220	-2%	-9%	0.94	1.84	16.8%	5.3%	0.629	0.502	6.94%
Boubyan Bank	0.608	0.000	0.00%	2.49	40.24	0.93	2,409	-2%	-19%	1.82	2.99	6.3%	0.8%	0.858	0.579	7.54%
Agility Public Warehousing	0.592	-0.001	-0.17%	0.80	21.97	0.00	1,511	-6%	-18%	1.23	2.09	4.1%	2.9%	0.886	0.560	4.73%
Mabanee Co.	0.843	0.004	0.48%	1.88	17.59	1.57	1,110	-4%	5%	0.16	0.19	11.1%	5.5%	0.888	0.680	3.47%
Gulf Bank	0.255	-0.002	-0.78%	1.18	12.71	3.71	857	-4%	-15%	0.76	2.98	9.6%	1.0%	0.343	0.252	2.68%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.57	3.93	665	-6%	-7%	0.14	0.71	3.8%	0.7%	0.240	0.184	2.08%
Human Soft Holding	3.227	-0.004	-0.12%	3.93	9.46	11.79	412	-10%	-4%	0.68	0.21	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.198	-0.002	-1.00%	1.08	27.97	1.46	408	-6%	-13%	1.65	8.30	3.9%	0.4%	0.250	0.197	1.28%
Boubyan Petrochemical	0.729	0.016	2.24%	1.40	10.89	8.42	388	-1%	-9%	0.45	0.62	12.6%	6.9%	0.944	0.705	1.21%
Kuwait Projects Company Holding	0.122	-0.003	-2.40%	0.73	21.71	0.00	555	-5%	9%	0.72	5.85	3.3%	0.2%	0.164	0.099	1.74%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.002	1.04%	1.95	15.89	6.25	213	-4%	3%	0.19	0.96	13.6%	2.8%	0.208	0.170	0.67%
National Industries Group Holding	0.220	0.001	0.46%	1.05	156.03	2.17	497	-5%	6%	0.10	0.46	0.8%	1.2%	0.280	0.181	1.55%
Boursa Kuwait Securities Co	1.934	-0.015	-0.77%	6.83	24.72	4.36	388	2%	-6%	0.37	0.19	32.3%	19.1%	2.435	1.760	1.21%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.74	2.26	247	-3%	-10%	0.67	4.15	3.0%	0.5%	0.204	0.160	0.77%
Jazeera Airways	1.729	0.004	0.23%	12.01	20.06	4.52	380	-13%	-9%	0.14	0.08	61.1%	7.0%	2.200	1.518	1.19%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-6%	-14%	0.06	0.36	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.523	-0.005	-0.95%	1.55	77.14	2.27	162	-4%	33%	0.14	0.26	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.200	-0.011	-0.91%	1.11	13.41	4.95	249	-2%	-1%	0.09	0.07	8.3%	NM	1.510	0.967	0.78%
National Investments	0.231	0.000	0.00%	1.05	180.47	12.12	184	-5%	-3%	0.08	0.36	0.5%	0.2%	0.303	0.183	0.58%
Alimtiiaz Investment Group	0.067	-0.001	-1.91%	0.42	NM	13.24	68	-6%	-11%	0.10	1.48	-2.0%	-0.6%	0.095	0.053	0.21%
Kuwait Real Estate	0.162	0.001	0.62%	1.16	15.43	1.81	151	15%	54%	0.48	2.99	7.7%	2.8%	0.170	0.094	0.47%
Integrated Holding	0.415	0.001	0.24%	1.65	38.75	3.62	105	2%	12%	0.26	0.62	4.3%	2.8%	0.454	0.321	0.33%
ALI ALGanim	1.205	0.012	1.01%	8.97	15.24	5.78	330	1%	50%	0.50	0.42	34.4%	13.1%	1.287	0.750	1.03%
Kuwait Investment	0.133	0.001	0.76%	4.91	9.43	3.79	70	-4%	-13%	0.04	0.26	6.6%	4.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investmei	0.150	-0.001	-0.66%	5.42	28.46	2.60	122	6%	33%	0.65	4.35	7.0%	5.0%	0.158	0.099	0.38%
Aayan Leasing and Investment	0.159	-0.001	-0.63%	5.44	9.33	4.69	106	1%	20%	0.31	1.93	12.6%	8.4%	0.166	0.104	0.33%
Commercial Real Estate	0.103	0.001	0.98%	4.93	16.75	2.86	187	-5%	7%	0.35	3.43	3.8%	2.2%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.678	0.003	0.44%	6.01	23.62	2.96	122	-4%	11%	0.03	0.05	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.081	-0.001	-1.33%	5.29	9.26	5.91	284	-4%	7%	1.44	17.56	10.5%	1.2%	0.095	0.069	0.89%
Total		17.12	0.22%	2.02	34.80	4.35	31,964	-4.3%	-4.9%	20.16	48.21					100%

DAILY MARKET COVERAGE REPORT

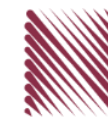
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.925	0.010	1.09%	1.78	14.0	3.70	7,335	-4.1%	-9.9%	13.1%	1.6%
Kuwait Finance House	0.747	0.001	0.13%	1.91	19.5	2.25	10,951	-5.2%	-0.2%	13.5%	2.2%
Mobile Telecommunications	0.513	0.000	0.00%	1.73	10.9	6.82	2,220	-1.5%	-8.9%	16.8%	5.3%
Boubyan Bank	0.608	0.000	0.00%	2.49	40.2	0.93	2,409	-1.6%	-19.2%	6.3%	0.8%
Agility Public Warehousing	0.592	-0.001	-0.17%	0.80	22.0	0.00	1,511	-5.7%	-17.8%	4.1%	2.9%
Mabanee Co.	0.843	0.004	0.48%	1.88	17.6	1.57	1,110	-4.3%	5.4%	11.1%	5.5%
Gulf Bank	0.255	-0.002	-0.78%	1.18	12.7	3.71	857	-3.8%	-14.7%	9.6%	1.0%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.6	3.93	665	-6.2%	-7.5%	3.8%	0.7%
Human Soft Holding	3.227	-0.004	-0.12%	3.93	9.5	11.79	412	-10.3%	-3.7%	40.5%	32.8%
Warba Bank	0.198	-0.002	-1.00%	1.08	28.0	1.46	408	-5.7%	-13.2%	3.9%	0.4%
Boubyan Petrochemical	0.729	0.016	2.24%	1.40	10.9	8.42	388	-1.2%	-8.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.122	-0.003	-2.40%	0.73	21.7	0.00	555	-4.6%	8.9%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.002	1.04%	1.95	15.9	6.25	213	-4.0%	3.2%	13.6%	2.8%
National Industries Group Holding	0.220	0.001	0.46%	1.05	156.0	2.17	497	-4.7%	6.5%	0.8%	1.2%
Boursa Kuwait Securities Co	1.934	-0.015	-0.77%	6.83	24.7	4.36	388	1.6%	-5.8%	32.3%	19.1%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.7	2.26	247	-3.0%	-10.1%	3.0%	0.5%
Jazeera Airways	1.729	0.004	0.23%	12.01	20.1	4.52	380	-13.5%	-9.0%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-5.9%	-13.8%	-16.4%	-3.6%
Mezzan Holding	0.523	-0.005	-0.95%	1.55	77.1	2.27	162	-3.7%	33.1%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.200	-0.011	-0.91%	1.11	13.4	4.95	249	-1.5%	-1.2%	8.3%	6.4%
National Investments	0.231	0.000	0.00%	1.05	180.5	12.12	184	-5.0%	-2.5%	0.5%	0.2%
Alimtiiaz Investment Group	0.067	-0.001	-1.91%	0.42	NM	13.24	68	-6.1%	-10.9%	-2.0%	-0.6%
Kuwait Real Estate	0.162	0.001	0.62%	1.16	15.4	1.81	151	14.9%	54.5%	7.7%	2.8%
Integrated Holding	0.415	0.001	0.24%	1.65	38.7	3.62	105	2.5%	12.2%	4.3%	2.8%
ALI ALGanim	1.205	0.012	1.01%	4.67	15.2	5.78	330	1.3%	49.7%	34.4%	13.1%
Kuwait Investment	0.133	0.001	0.76%	0.61	9.4	3.79	70	-4.3%	-12.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.150	-0.001	-0.66%	1.12	28.5	2.60	122	5.6%	33.0%	7.0%	5.0%
Aayan Leasing and Investment	0.159	-0.001	-0.63%	1.14	9.3	4.69	106	0.6%	19.5%	12.6%	8.4%
Commercial Real Estate	0.103	0.001	0.98%	0.63	16.7	2.86	187	-4.6%	7.3%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.678	0.003	0.44%	1.71	23.6	2.96	122	-3.9%	10.6%	7.3%	3.0%
GFH Financial Group	0.081	-0.001	-1.33%	0.99	9.3	5.91	284	-4.3%	7.1%	10.5%	1.2%
Total		17.12	0.22%	2.02	34.80	4.35	31,634	-4.3%	-4.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,717	17.12	0.22%	7,907	7,992	17	31,634	-4.3%	-4.9%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.729	0.016	2.24%	0.748	0.780	48	388	-1.2%	-8.9%	0.944	0.705
National Bank of Kuwait	0.925	0.010	1.09%	0.949	1.002	32	7,335	-4.1%	-9.9%	1.089	0.913
Shamal Al-Zour Al-Oula Power & Water	0.194	0.002	1.04%	0.196	0.187	41	213	-4.0%	3.2%	0.208	0.170
ALI ALGanim	1.205	0.012	1.01%	1.101	0.920	56	330	1.3%	49.7%	1.287	0.750
Kuwait Real Estate	0.162	0.001	0.62%	0.133	0.113	67	151	14.9%	54.5%	0.170	0.094

Middel Performrs (Today`s Price Change)

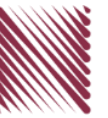
Mabane Co.	0.843	0.004	0.48%	0.849	0.790	34	1,110	-4.3%	5.4%	0.888	0.680
National Industries Group Holding	0.220	0.001	0.46%	0.218	0.207	19	497	-4.7%	6.5%	0.280	0.181
Jazeera Airways	1.729	0.004	0.23%	1.936	1.810	14	380	-13.5%	-9.0%	2.200	1.518
Kuwait Finance House	0.747	0.001	0.13%	0.761	0.755	18	10,951	-5.2%	-0.2%	0.881	0.685
Mobile Telecommunications	0.513	0.000	0.00%	0.520	0.548	33	2,220	-1.5%	-8.9%	0.629	0.502
Boubyan Bank	0.608	0.000	0.00%	0.635	0.688	40	2,409	-1.6%	-19.2%	0.858	0.579
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.190	0.192	21	167	-5.9%	-13.8%	0.220	0.162
Human Soft Holding	3.227	-0.004	-0.12%	0.100	0.100	43	412	-10.3%	-3.7%	1.210	0.996
Agility Public Warehousing	0.592	-0.001	-0.17%	0.631	0.648	21	1,511	-5.7%	-17.8%	0.886	0.560
Kuwait International Bank	0.161	-0.001	-0.62%	0.167	0.175	27	247	-3.0%	-10.1%	0.204	0.160
Boursa Kuwait Securities Co	1.934	-0.015	-0.77%	1.888	1.985	55	388	1.6%	-5.8%	2.435	1.760
Gulf Bank	0.255	-0.002	-0.78%	0.265	0.287	38	857	-3.8%	-14.7%	0.343	0.252

Bottom 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.200	-0.011	-0.91%	1.186	1.199	34	249	-1.5%	-1.2%	1.510	0.967
Mezzan Holding	0.523	-0.005	-0.95%	0.513	0.421	48	162	-3.7%	33.1%	0.540	0.345
Warba Bank	0.198	-0.002	-1.00%	0.211	0.223	23	408	-5.7%	-13.2%	0.250	0.197
Alimtiiaz Investment Group	0.067	-0.001	-1.91%	0.067	0.067	38	68	-6.1%	-10.9%	0.095	0.053
Kuwait Projects Company Holding	0.122	-0.003	-2.40%	0.130	0.122	40	555	-4.6%	8.9%	0.164	0.099

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.925	0.010	1.09%	1.78	13.98	3.70	7,335	-4.1%	-9.9%	3.26	3.53	13.1%	1.6%	1.089	0.913	17.67%
Kuwait Finance House	0.747	0.001	0.13%	1.91	19.45	2.25	10,951	-5.2%	-0.2%	5.16	6.91	13.5%	2.2%	0.881	0.685	26.38%
Boubyan Bank	0.608	0.000	0.00%	2.49	40.24	0.93	2,409	-1.6%	-19.2%	1.82	2.99	6.3%	0.8%	0.858	0.579	5.80%
Commercial Bank of Kuwait	0.650	0.000	0.00%	1.81	12.51	3.77	1,230	12.1%	30.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.96%
Gulf Bank	0.255	-0.002	-0.78%	1.18	12.71	3.71	857	-3.8%	-14.7%	0.76	2.98	9.6%	1.0%	0.343	0.252	2.06%
Burgan Bank	0.193	-0.001	-0.52%	0.75	19.57	3.93	665	-6.2%	-7.5%	0.14	0.71	3.8%	0.7%	0.240	0.184	1.60%
Ahli United Bank	0.258	0.000	0.00%	0.87	19.71	3.10	581	-4.1%	-9.2%	0.04	0.16	4.5%	0.8%	0.300	0.247	1.40%
Warba Bank	0.198	-0.002	-1.00%	1.08	27.97	1.46	408	-5.7%	-13.2%	1.65	8.30	3.9%	0.4%	0.250	0.197	0.98%
Al Ahli Bank of Kuwait	0.225	0.003	1.35%	0.73	14.00	3.34	534	-3.8%	-25.1%	0.32	1.44	5.2%	0.6%	0.332	0.220	1.29%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.74	2.26	247	-3.0%	-10.1%	0.67	4.15	3.0%	0.5%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,218			13.82	31.17					60.76%

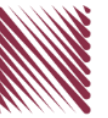
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.729	0.016	2.24%	1.40	10.89	8.42	388	-1.22%	-8.88%	0.45	0.62	12.6%	6.9%	0.944	0.705	0.93%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	-1.41%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.350	-0.012	-3.31%	1.92	3.79	29.66	23	-6.40%	32.53%	0.01	0.02	41.0%	33.0%	0.485	0.234	0.05%
Total Basic Materials - 3 Companies							488			0.45	0.63					1.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.523	-0.005	-0.95%	1.55	77.14	2.27	162	-3.7%	33.1%	0.14	0.26	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.108	0.005	4.85%	0.74	NM	0.00	23	-1.0%	-1.8%	0.01	0.08	-11.1%	-5.9%	0.143	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.14	0.34					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.729	0.004	0.23%	12.01	20.06	4.52	380	-13.5%	-9.0%	0.14	0.08	61.1%	7.0%	2.200	1.518	0.92%
Kuwait National Cinema	1.184	0.000	0.00%	1.36	13.25	5.07	110	-0.5%	24.6%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.157	-0.009	-5.42%	0.95	13.92	3.01	64	9.6%	8.3%	0.20	1.26	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.152	-0.004	-2.56%	0.88	13.78	3.21	61	4.1%	2.0%	0.02	0.16	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.121	0.000	0.00%	0.50	21.37	0.00	34	-8.3%	11.0%	0.00	0.00	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	-9.6%	-14.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.172	-0.001	-0.58%	6.14	9.66	0.00	31	4.2%	74.8%	0.17	1.01	61.8%	1.9%	0.188	0.058	0.08%
Kuwait Resorts	0.072	-0.001	-1.63%	0.48	12.84	3.96	14	-1.2%	-8.1%	0.09	1.20	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.109	0.001	0.93%	0.89	8.43	5.56	12	10.2%	-1.8%	0.02	0.17	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.179	0.000	0.00%	1.43	12.20	2.54	33	-5.3%	-19.3%	0.02	0.09	12.2%	9.4%	0.240	0.177	0.08%
Kuwait Hotels	0.205	0.000	0.00%	2.18	13.33	0.00	12	5.1%	15.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.79	13.75	0.00	4	-9.9%	3.8%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.205	0.012	1.01%	4.67	15.24	5.78	330	1.3%	nm	0.50	0.42	34.4%	13.1%	1.287	0.750	0.80%
Total Consumer Services - 13 Companies							1,090			1.17	4.39					2.63%

DAILY MARKET COVERAGE REPORT

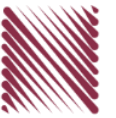
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.279	-0.005	-1.76%	2.64	5.40	11.86	314	-4.1%	-25.8%	0.05	0.16	38.9%	13.6%	0.401	0.275	0.76%
Kuwait Projects Company Holding	0.122	-0.003	-2.40%	0.73	21.71	0.00	555	-4.6%	8.9%	0.72	5.85	3.3%	0.2%	0.164	0.099	1.34%
National Industries Group Holding	0.220	0.001	0.46%	1.05	156.03	2.17	497	-4.7%	6.5%	0.10	0.46	0.8%	1.2%	0.280	0.181	1.20%
Boursa Kuwait Securities Co	1.934	-0.015	-0.77%	6.83	24.72	4.36	388	1.6%	-5.8%	0.37	0.19	32.3%	19.1%	2.435	1.760	0.94%
GFH Financial Group	0.081	-0.001	-1.33%	0.99	9.26	5.91	284	-4.3%	7.1%	1.44	17.56	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.231	0.000	0.00%	1.05	180.47	12.12	184	-5.0%	-2.5%	0.08	0.36	0.5%	0.2%	0.303	0.183	0.44%
Tamdeen Investment	0.490	0.000	0.00%	0.51	12.71	2.45	164	-14.0%	-19.7%	0.00	0.00	4.2%	3.6%	0.625	0.429	0.40%
Alimtiq Investment Group	0.067	-0.001	-1.91%	0.42	NM	13.24	68	-6.1%	-10.9%	0.10	1.48	-2.0%	-0.6%	0.095	0.053	0.16%
Commercial Facilities	0.166	0.001	0.61%	0.54	9.41	9.70	84	-5.1%	-7.3%	0.03	0.16	5.8%	3.1%	0.208	0.163	0.20%
Aayan Leasing and Investment	0.159	-0.001	-0.63%	1.14	9.33	4.69	106	0.6%	19.5%	0.31	1.93	12.6%	8.4%	0.166	0.104	0.25%
Kuwait Investment	0.133	0.001	0.76%	0.61	9.43	3.79	70	-4.3%	-12.5%	0.04	0.26	6.6%	4.2%	0.160	0.110	0.17%
Noor Financial Investment	0.183	-0.005	-2.66%	1.11	3.63	2.66	93	2.2%	3.4%	0.12	0.66	29.8%	20.8%	0.206	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.150	-0.001	-0.66%	1.12	28.46	2.60	122	5.6%	33.0%	0.65	4.35	7.0%	5.0%	0.158	0.099	0.29%
Kuwait Financial Centre	0.109	-0.002	-1.80%	0.56	NM	4.50	55	0.9%	3.8%	0.07	0.61	-7.9%	-2.9%	0.145	0.092	0.13%
Gulf Investment House	0.393	0.008	2.08%	3.69	220	0.00	160	-4.9%	-0.5%	0.14	0.35	1.7%	2.3%	0.464	0.286	0.38%
Arabi Group Holdings	0.320	-0.059	-15.57%	2.25	NM	0.00	111	-1.2%	34.0%	0.96	2.92	-13.5%	-1.5%	0.411	0.174	0.27%
Kuwait and Middle East Financial Investment	0.089	0.000	0.00%	0.78	NM	0.00	20	4.7%	-6.0%	0.00	0.00	-5.7%	-2.4%	0.148	0.073	0.05%
Privatization Holding	0.028	-0.001	-3.13%	0.26	NM	0.00	17	-8.9%	-22.5%	0.00	0.07	-15.7%	-10.3%	0.047	0.022	0.04%
Asiya Capital Investments	0.054	0.000	-0.56%	0.55	NM	0.00	43	-5.8%	-1.7%	0.05	1.00	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.48	5.50	33	1.1%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	-0.001	-0.78%	0.63	33.63	0.00	26	-7.4%	-11.9%	0.02	0.26	1.9%	1.3%	0.084	0.053	0.06%
Kamco Investment	0.096	0.001	1.05%	0.54	97.96	10.53	33	-5.0%	-6.8%	0.02	0.25	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.054	0.001	2.29%	1.03	NM	0.00	24	-7.4%	-14.9%	0.01	0.11	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.078	-0.004	-5.00%	0.00	NM	0.00	23	-4.3%	-11.4%	0.01	0.15	0.0%	0.1%	0.122	0.062	0.06%
Coast Investment and Development	0.077	0.000	-0.39%	0.77	31.96	6.49	36	-4.3%	-8.7%	0.08	1.05	2.4%	2.3%	0.102	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	-2.9%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.039	0.000	0.00%	0.62	NM	0.00	8	-2.5%	-34.2%	0.00	0.04	-24.1%	-12.4%	0.065	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.001	1.79%	0.55	8.74	5.36	15	-2.9%	-2.9%	0.00	0.01	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	-0.001	-2.52%	0.80	NM	0.00	12	-7.5%	-0.4%	0.02	0.72	-1.0%	-0.3%	0.037	0.017	0.03%
KFIC Investment	0.058	-0.001	-1.69%	0.45	NM	0.00	18	-4.7%	-10.6%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.111	-0.002	-1.77%	0.67	15.74	4.38	25	1.8%	-13.8%	0.29	2.66	4.2%	2.9%	0.145	0.090	0.06%
Osoul Investment	0.092	-0.003	-3.58%	0.78	12.92	6.32	12	-2.4%	-6.3%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.000	0.00%	0.50	51.65	0.00	10	4.0%	-27.9%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.060	0.003	5.24%	0.54	14.50	0.00	12	-4.0%	-3.8%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.150	-0.002	-1.32%	1.72	59.40	0.00	20	0.0%	-11.2%	0.19	1.24	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.173	0.001	0.58%	1.02	7.39	0.00	43	6.8%	74.6%	1.32	7.66	14.5%	6.2%	0.180	0.079	0.10%
Credit Rating and Collection	0.022	-0.001	-3.08%	0.73	48.89	0.00	4	0.0%	0.9%	0.00	0.00	1.5%	1.5%	0.025	0.014	0.01%
Ektitab Holding	0.023	0.001	2.24%	0.75	NM	0.00	7	12.9%	119.2%	0.00	0.19	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.038	0.000	0.00%	0.32	118.13	0.00	7	0.0%	-0.5%	0.00	0.00	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.094	0.000	0.21%	0.82	NM	0.00	9	8.2%	16.4%	0.00	0.00	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.122	-0.001	-0.81%	1.31	96.83	0.00	37	-0.8%	9.9%	0.20	1.67	1.6%	1.0%	0.148	0.102	0.09%
Al Deera Holding	0.187	0.001	0.54%	1.54	28.04	0.00	17	-2.6%	16.9%	0.00	0.00	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.106	-0.002	-1.85%	1.31	24.37	0.00	30	-7.8%	-0.9%	0.16	1.52	5.5%	2.7%	0.145	0.086	0.07%
Gulf Franchising Holding	0.059	0.001	1.72%	1.14	89.39	0.00	2	2.6%	-34.4%	0.00	0.00	1.3%	0.4%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,817			7.55	55.93					9.20%

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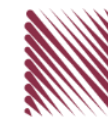


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.710	0.010	1.43%	2.37	13.79	0.71	160	9.2%	2.9%	0.00	0.00	20.8%	13.6%	0.710	0.532	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	11.42	4.18	72	0.8%	8.9%	0.00	0.00	9.1%	1.7%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.592	-0.001	-0.17%	0.80	21.97	0.00	1,511	-5.7%	-17.8%	1.23	2.09	4.1%	2.9%	0.886	0.560	3.64%
Human Soft Holding	3.227	-0.004	-0.12%	3.93	9.46	11.79	412	-10.3%	-3.7%	0.68	0.21	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-5.9%	-13.8%	0.06	0.36	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.169	-0.003	-1.74%	0.64	41.52	2.91	120	-2.9%	-24.2%	0.13	0.75	1.5%	1.0%	0.240	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.200	-0.011	-0.91%	1.11	13.41	4.95	249	-1.5%	-1.2%	0.09	0.07	8.3%	6.4%	1.510	0.967	0.60%
Integrated Holding	0.415	0.001	0.24%	1.65	38.75	3.62	105	2.5%	12.2%	0.26	0.62	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.852	0.002	0.24%	1.07	17.93	8.24	85	0.1%	4.3%	0.28	0.33	5.9%	4.6%	0.945	0.751	0.21%
United Projects for Aviation Services	0.194	-0.005	-2.51%	0.70	83.26	0.00	73	-2.0%	-4.9%	0.00	0.01	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.678	0.003	0.44%	1.71	23.62	2.96	122	-3.9%	10.6%	0.03	0.05	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.179	0.000	0.00%	0.75	16.81	5.59	64	5.3%	-7.7%	0.00	0.00	4.4%	3.1%	0.221	0.164	0.16%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.139	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.276	0.001	0.36%	1.03	16.12	7.27	33	-5.0%	-7.1%	0.02	0.08	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.091	0.000	0.00%	0.80	66.77	0.00	45	0.6%	-32.0%	0.00	0.00	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.370	-0.002	-0.54%	1.17	6.15	8.06	63	-3.9%	-18.5%	0.53	1.41	20.2%	5.4%	0.476	0.361	0.15%
Kuwait and Gulf Link Transport	0.053	0.001	2.12%	0.37	NM	0.00	15	-2.9%	-9.5%	0.00	0.03	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.175	-0.004	-2.23%	0.95	11.96	6.70	17	-4.4%	8.7%	0.00	0.00	8.0%	6.4%	0.186	0.134	0.04%
National Cleaning	0.029	0.000	0.00%	0.24	NM	0.00	7	0.0%	-12.4%	0.00	0.00	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.087	0.003	3.33%	0.70	11.20	5.95	14	4.6%	7.8%	0.01	0.11	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.113	0.000	0.00%	0.62	6.78	5.90	19	0.0%	8.9%	0.06	0.52	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.023	0.007	0.00%
Metal and Recycling	0.102	0.017	20.00%	1.23	23.56	0.00	9	20.0%	104.4%	0.04	0.41	5.4%	3.1%	0.102	0.038	0.02%
Equipment Holding	0.021	-0.001	-3.18%	0.39	NM	0.00	2	-5.2%	-53.7%	0.00	0.01	-12.9%	-3.5%	0.052	0.020	0.00%
Jassim Transport & Stevedoring	0.340	-0.001	-0.29%	1.04	10.89	5.28	51	-0.6%	3.7%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,212			3.44	7.18					7.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.750	0.000	0.00%	1.71	10.23	3.09	497	-0.1%	72.4%	0.01	0.01	18.2%	4.4%	1.899	0.943	1.20%
Al Ahleia Insurance	0.604	-0.036	-5.63%	1.01	7.47	6.25	131	-1.9%	21.3%	0.04	0.06	13.4%	5.4%	0.720	0.453	0.32%
Kuwait Insurance	0.469	0.000	0.00%	0.68	2.26	8.53	87	-2.7%	-10.5%	0.01	0.02	#VALUE!	#VALUE!	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	1.38	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.099	-0.002	-1.59%	0.60	5.69	5.62	24	-6.3%	14.9%	0.04	0.39	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.050	0.000	0.00%	0.58	37.59	0.00	5	5.0%	9.9%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	-0.001	-1.85%	0.73	220.83	0.00	3	1.9%	8.2%	0.00	0.07	0.2%	0.2%	0.048	0.019	0.01%
Total Insurance - 8 Companies							879			0.10	0.55					2.12%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.787	0.000	0.00%	1.85	9.93	6.35	76	2.9%	-0.3%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.459	0.019	4.32%	0.86	10.81	6.82	83	-0.2%	-10.0%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.108	0.000	0.00%	0.38	9.25	0.00	28	-0.9%	-6.1%	0.01	0.11	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.059	0.000	0.00%	0.63	NM	0.00	3	-1.7%	220.1%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.037	0.000	-0.27%	0.75	NM	0.00	7	-2.6%	-18.0%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							204			0.01	0.13					0.49%

DAILY MARKET COVERAGE REPORT

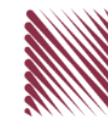
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.843	0.004	0.48%	1.88	17.59	1.57	1,110	-4.3%	5.4%	0.16	0.19	11.1%	5.5%	0.888	0.680	2.67%
Salhia Real Estate	0.496	0.001	0.20%	1.60	17.26	2.89	272	4.4%	1.5%	0.20	0.40	9.6%	3.7%	0.550	0.411	0.66%
Commercial Real Estate	0.103	0.001	0.98%	0.63	16.75	2.86	187	-4.6%	7.3%	0.35	3.43	3.8%	2.2%	0.111	0.091	0.45%
National Real Estate	0.082	-0.001	-1.21%	0.37	16.54	0.00	153	-8.9%	-34.6%	0.05	0.57	3.1%	2.2%	0.172	0.075	0.37%
Tamdeen Real Estate	0.370	0.000	0.00%	0.66	9.95	3.24	155	-2.6%	0.0%	0.01	0.02	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.162	0.001	0.62%	1.16	15.43	1.81	151	14.9%	54.5%	0.48	2.99	7.7%	2.8%	0.170	0.094	0.36%
United Real Estate	0.054	0.001	1.32%	0.37	233.48	0.00	70	-3.8%	-14.9%	0.01	0.16	0.5%	0.2%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.048	0.000	-0.41%	0.51	NM	0.00	36	-7.2%	-0.8%	0.03	0.55	-6.8%	-5.4%	0.065	0.038	0.09%
Al Mazaya Holding	0.048	0.000	0.00%	0.67	NM	0.00	29	-2.5%	2.2%	0.01	0.27	-70.8%	-19.6%	0.056	0.035	0.07%
Ajial Real Estate Entertainment	0.260	0.000	0.00%	0.39	11.57	1.83	53	8.3%	-5.5%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.47	9.62	6.18	27	1.1%	1.3%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.109	0.000	0.00%	2.28	7.11	0.00	35	0.9%	78.7%	0.00	0.03	38.2%	6.3%	0.116	0.048	0.08%
Aayan Real Estate	0.080	0.000	-0.38%	0.54	7.17	6.25	33	2.1%	3.1%	0.03	0.40	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.082	0.001	1.11%	0.28	25.54	0.00	21	-13.7%	-11.8%	0.00	0.01	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.052	-0.001	-0.96%	0.56	25.02	0.00	23	-9.9%	-12.9%	0.01	0.14	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.100	0.000	0.00%	0.73	15.71	6.01	25	3.0%	-13.9%	0.00	0.01	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.063	-0.001	-0.78%	0.73	10.95	7.82	36	-0.9%	13.0%	0.05	0.86	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.165	-0.001	-0.60%	1.51	56.90	1.77	10	-3.5%	-26.8%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	-0.001	-3.99%	0.70	6.09	0.00	19	0.3%	46.5%	0.37	11.00	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.38%	0.48	10.48	7.68	19	1.2%	-3.0%	0.01	0.21	4.6%	2.5%	0.062	0.044	0.05%
Al-Arabiya Real Estate	0.059	0.000	-0.17%	0.58	7.68	0.00	22	-7.5%	66.2%	0.17	2.86	7.1%	2.0%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.062	0.000	0.00%	0.50	20.23	3.25	14	5.1%	-3.0%	0.00	0.00	2.5%	2.0%	0.068	0.044	0.03%
Mashaer Holding	0.063	-0.003	-4.43%	0.70	4.39	0.00	11	6.4%	14.4%	0.00	0.01	15.8%	11.3%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	-0.001	-0.58%	1.44	55.70	0.00	25	32.6%	-20.1%	0.00	0.01	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	-0.32%	0.80	248.42	8.45	10	1.3%	-14.2%	0.00	0.04	0.3%	0.2%	0.117	0.084	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.46	NM	0.00	7	-3.6%	-2.0%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.031	-0.002	-4.98%	0.94	NM	0.00	6	-7.3%	-7.6%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.014	0.000	2.88%	0.25	NM	0.00	3	-22.2%	-31.9%	0.04	2.86	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.072	-0.003	-3.73%	1.12	NM	0.00	9	-6.8%	14.8%	0.00	0.04	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.039	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.000	0.00%	0.46	NM	0.00	3	42.1%	4.1%	0.01	0.26	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.049	0.001	1.67%	0.27	18.70	0.00	7	-9.4%	-18.7%	0.00	0.00	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,585			2.01	27.34					6.23%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.078	0.000	0.00%	0.70	NM	0.00	8	-1.8%	-18.6%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.70	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.513	0.000	0.00%	1.73	10.94	6.82	2,220	-1.5%	-8.9%	0.94	1.84	16.8%	5.3%	0.629	0.502	5.35%
Kuwait Telecommunications	0.578	-0.001	-0.17%	2.54	16.88	5.18	577	-1.0%	-1.2%	0.45	0.79	15.2%	8.1%	0.793	0.532	1.39%
National Mobile Telecommunications	1.125	0.005	0.45%	0.97	6.79	6.25	564	1.9%	-2.9%	0.03	0.03	15.0%	8.0%	1.292	0.800	1.36%
Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-3.7%	28.5%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,368			1.43	2.65					8.11%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.002	1.04%	1.95	15.89	6.25	213	-4.0%	3.2%	0.19	0.96	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							213			0.19	0.96					0.51%

Total Market 150 Companies				1.74	34.28	3.91	41,506			30.29	131.15					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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